



LAKHOTIA POLYESTERS (INDIA) LIMITED

158/159, Samartha Sahkari Audyogik Vasahat Ltd, Pimpalgaon (Baswant),
Tal. Niphad, Dist. Nashik, Maharashtra - 422 209, India.
Telefax: 02550 - 252300; Email: info@lakhotiapoly.in; Website: www.lakhotiapoly.in

LAKHOTIA POLYESTERS (INDIA) LIMITED

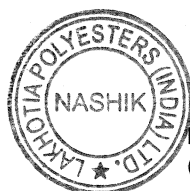
AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2013

(Rs in Lakhs)

PART I - STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2013			
Sr. No	Particulars	Figures for the Year ended	
		31.03.2013	31.03.2012
		(Audited)	(Audited)
I	INCOME FROM OPERATIONS		
	(a) Revenue from operations	706.92	793.29
	Total Income from Operation	706.92	793.29
II	Expenses:		
	(a) Cost of Material Consumed	547.83	643.07
	(b) Employee Benefit Expense	45.78	44.85
	(c) Depreciation and Amortization Expense	9.23	8.74
	(d) Administrative & Other Expenses	50.02	53.19
	Total Expenses	652.86	749.86
III	Profit / (Loss) from Operations before other income and finance costs	54.06	43.43
IV	Other Income	1.01	-
V	Profit/ (Loss) from Ordinary activities before finance costs	55.07	43.43
VI	Financial Costs	39.41	32.13
VII	Profit & (Loss) from ordinary activities before tax	15.66	11.30
VIII	Tax Expense		
	1.Current tax	5.00	3.40
	2.Deferred Tax	0.62	1.57
IX	Net Profit / (Loss) for the period	10.04	6.33
X	Paid - Up equity share capital (face value of each share is ₹ 10/-)	374.07	104.73
XI	Reserve excluding Revaluation Reserves as per Balance sheet of previous accounting year	687.57	21.99
XII	Earning per equity share (of ₹ 10/- each) (not annualised)		
	(1) Basic	0.56	0.60
	(2) Diluted	0.56	0.60

Place: Nashik
Date : 29th May,2013

For and on Behalf of Board of Directors



Mr. Madhusudan lakhotia
(Director)

Mrs. Jayshree lakhotia
(Director)



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(Rs in Lakhs)

PART II - SELECTED INFORMATION FOR THE YEAR ENDED 31ST MARCH, 2013

Sr. No	Particulars	Figures for the Year ended	
		31.03.2013	31.03.2012
		(Audited)	(Audited)
A	Particulars of Shareholding		
1	Public Shareholding		
	Number of Shares	25,52,000	NIL
	Percentage of Shareholding	68.22%	NIL
2	Promoters and Promotor Group shareholding		
	A)Pledged/Encumbered		
	Number of Shares	NIL	NIL
	Percentage of Shareholding (as a % of Total Shareholding of Promotor and Promotor Group)	NIL	NIL
	Percentage of Shareholding (as a % of Total Share Capital of the Company)	NIL	NIL
	B)Non- encumbered		
	Number of Shares	11,88,710	10,47,310
	Percentage of Shareholding (as a % of Total Shareholding of Promotor and Promotor Group)	100%	100%
	Percentage of Shareholding (as a % of Total Share Capital of the Company)	31.78%	100.00%

Sr. No	Particulars	Yearly Ended 31.03.2013
B	Investor Complaints	
1	Pending at the beginning of the Year	NIL
2	Received During the Year	NIL
3	Disposed During the Year	NIL
4	Remaining Unresolved at the end of the Year	NIL

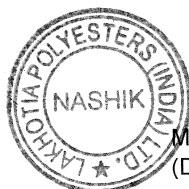
Notes :

- 1 The above audited results as reviewed by the audit committee, have been taken on records by the Board of Directors at their meeting held on Wednesday, 29th May, 2013.
- 2 The figures of the Corresponding previous period have been restated/regrouped, wherever necessary, to make them comparable with the current periods.
- 3 The Company made an initial public offer of 14,52,000 Equity shares of Rs. 10 each at a price of Rs.35/- aggregating to Rs.508.20 lakhs during the month of March, 2013. The shares of the Company were listed on the SME Exchange of Bombay Stock Exchange on 4th April, 2013.
- 4 Pursuant to the provisions of Clause 43A of Listing Agreement with Exchanges, as on 31st March 2013, the Net proceeds of the IPO is held in ESCROW A/c of the company opened for the purpose of IPO.
- 5 The company's main business is to manufacture Metallic Yarn (embroidery) yarn threads and traders therein. The company does not have any geographic segments. As such, there are no separate segment in line with the Accounting Standard (AS-17) - "Segment Reporting" issued by the Institute of Chartered Accountants of India.

Place: Nashik

Date : 29th May,2013

For and on Behalf of Board of Directors



Mr. Madhusudan lakhotia
(Director)

Mrs. Jayshree lakhotia
(Director)



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BALANCE SHEET AS AT 31st MARCH 2013

Particulars	(Rs in Lakhs)	
	Figures for the year ended 31st March 2013	Figures for the year ended 31st March 2012
I. EQUITY AND LIABILITIES		
(1) Shareholder's Funds		
(a) Share Capital	374.07	104.73
(b) Reserves and Surplus	687.57	21.99
(2) Non Current Liabilities		
(a) Long Term Borrowings	63.42	100.43
(b) Deffered tax Liabilities	17.77	17.15
(3) Current Liabilities		
(a) Short-Term Borrowings	291.77	192.65
(b) Trade Payables	31.03	120.15
(c) Other Current Liabilities	4.69	2.34
(d) Short-Term Provisions	12.51	1.82
Total Equity & Liabilities	1,482.83	561.26
II.ASSETS		
(1) Non-Current Assets		
(a) Fixed Assets		
(i) Gross Block	175.73	175.49
(ii) Depreciation	50.05	40.82
(iii) Net Block	125.68	134.67
(b) Non-current investments	380.01	0.01
(e) Long term loans and advances		
(f) Other non-current assets	30.83	11.74
(2) Current Assets		
(a) Current Investment	2.25	-
(b) Inventories	165.86	100.52
(c) Trade receivables	204.87	261.86
(d) Cash and cash equivalents	522.38	8.17
(e) Short-term loans and advances	42.22	36.10
(f) Other Current Assets	8.74	8.18
Total Assets	1,482.83	561.26

For and on Behalf of the Board

Mr. Madhusudan lakhotia
Director

Mrs. Jayshree lakhotia
Director



PLACE : Nashik

DATED : 29th May,2013