

The Board of Directors
LAKHOTIA POLYESTERS (INDIA) LIMITED
158/159 Samartha Sahkari Audyogik
Vasahat Ltd Pimpal- Gaon
(Baswant) Tal Niphad
Dist.: Nashik 422209

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the Depositories and other relevant books, records, documents and register maintained by **Lakhotia Polyesters (India) Limited** (hereinafter referred to as 'the Company') and its Registrars and Share Transfer Agents **Sharex Dynamic (India) Private Limited**, Mumbai for the purpose of issuing this certificate in accordance with Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 read with their circular D&CC/FITTC/CIR-16 2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 dated September 06, 2010 both issued by the Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification and examination as considered necessary, the Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2018 is enclosed herewith.

For R M Mimani & Associates LLP
[Company Secretaries]



Manoj Mimani
Partner
C.P. No.: 11601
ACS. No.: 17083



Place: Mumbai
Dated: September 12, 2018

R M MIMANI & ASSOCIATES LLP

COMPANY SECRETARIES

ANNEXURE TO RECONCILIATION OF SHARE CAPITAL AUDIT REPORT OF LAKHOTIA POLYESTERS (INDIA) LIMITED FOR THE QUARTER ENDED JUNE 30, 2018

1	For Quarter ended	June 30, 2018	
2	ISIN	INE191O01010	
3	Face Value	Rs.10/-	
4	Name of the Company	Lakhotia Polyesters (India) Limited	
5	Registered Office Address	158/159 Samartha Sahkari Audyogik Vasahat Ltd, Pimpal - Gaon, (Baswant) Tal Niphad, Dist., Nashik 422209	
6	Correspondence Address	Same as above	
7	Telephone & Tele Fax Nos.	Telephone No. +91 - 2550 - 252300 Fax No. +91 - 2550 - 252300	
8	Email Address	info@lakhotiapoly.in	
9	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited (SME Platform of BSE Ltd.)	
		Number of Shares	% of total issued Capital
10	Issued capital	10,473,988	100.00
11	Listed Capital	10,473,988	100.00
12	Held in dematerialized form in NSDL	104,245	1.00
13	Held in dematerialized form in CDSL	10,369,743	99.00
14	Physical	----	----
15	Total No. of shares (12+13+14)	10,473,988	100.00

16. Reason for difference if any, between (10&11) Nil
 (10&15) N. A
 (11&15)

17. Certifying the details of changes in share capital during the quarter under consideration as per Table given below:

Particulars*	No. of Shares	Applied/ Not Applied For Listing	Listed on stock exchanges (Specify names)	Whether intimate d to CDSL	Whether intimated to NSDL	In principal approval pending for SE (Specify names)
		----- NIL-	-----			

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18. Register of Members is updated (Yes/No) : **Yes**
 If not, updated upto which dates : **Not Applicable**
19. Reference of previous quarter with regard to excess dematerialized shares, if any : **Nil**



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COMPANY SECRETARIES

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? if not reason why? **Not applicable**

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

Total no. of demat request	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	N.A.	N.A.	N.A.
Pending for more than 21 days	N.A.	N.A.	N.A.

22.	Name, Telephone & Fax Nos. of the Compliance Officer of the Company	Mr. Vivek Vijay Rathi Telephone No. +91 2550-252300 & Fax No. +91 2550-252300
23.	Name, Address Telephone & Fax No., Regn. No. of the Auditor.	Manoj Mimani R M Mimani & Associates LLP [Company Secretaries] A/101, Excellency, Old Raviraj Complex, Jesal Park, Bhayander (East), Thane- 401 105, Tel: 7021849216 CP No. - 11601
24.	Appointment of common agency for share registry work. (if yes, name & address).	Sharex Dynamic (India) Private Limited Unit No.1, Luthra Indl. Premises. Andheri Kurla Road, Safed Pool, Andheri (E), Mumbai- 400072 Ph: 2851 5606, 2851 5644 Fax: 2851 2885 Email: lakhotia.ipo@sharexindia.in

25. Any other details that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.):

Mr. Vivek Vijay Rathi is the Compliance Officer of the Company but as per Regulation 6 of SEBI Notification No. SEBI/LADNRO/GN/2015-16/013, the qualified Company Secretary can only be appointed as the Compliance Officer of the Company. Hence at present there is no Company Secretary to act as a Compliance Officer of the company.

For R M Mimani & Associates LLP
[Company Secretaries]


Manoj Mimani
Partner
C.P. No.: 11601
ACS. No.: 17083



Place: Mumbai
Dated: September 12, 2018